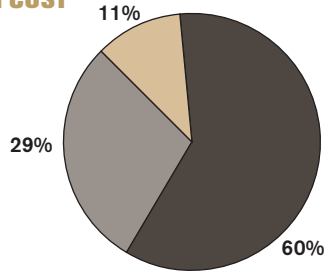


Survey of Healthcare Opinion Leaders

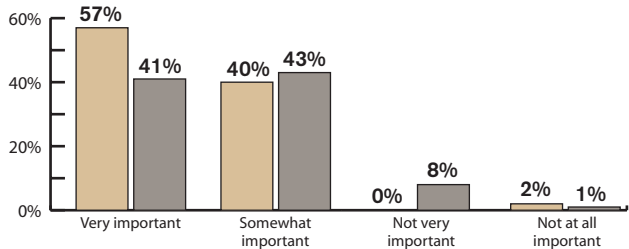
HEALTHCARE DEBATE ON CAUSES OF RISING COST

- New technology and equipment can help reduce the costs of healthcare
- Costs of healthcare are increasing because of increased technology and equipment costs
- Don't know

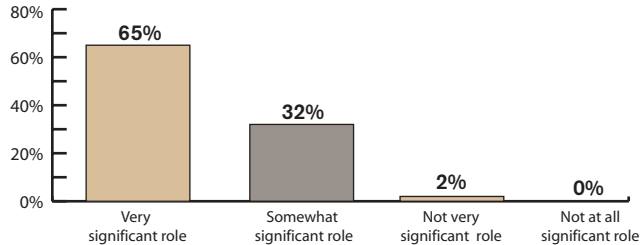


IMPORTANCE OF HEALTHCARE IT AND IMAGING TECHNOLOGIES

- New Healthcare IT
- Imaging Technologies

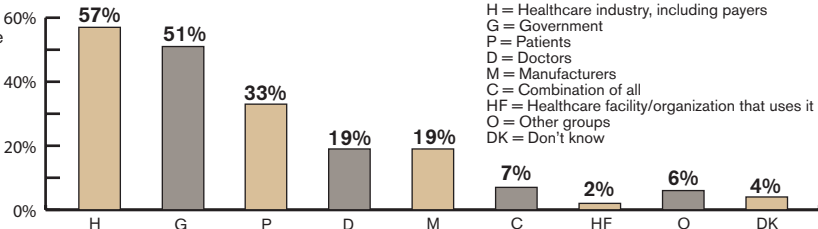


ROLE OF HEALTHCARE IN SHARING BEST PRACTICES



RESPONSIBILITY FOR PAYING THE BILL FOR IT IMPROVEMENTS IN HEALTHCARE

% Saying Responsible



- H = Healthcare industry, including payers
- G = Government
- P = Patients
- D = Doctors
- M = Manufacturers
- C = Combination of all
- HF = Healthcare facility/organization that uses it
- O = Other groups
- DK = Don't know